

FACT BOOK

Sumitomo Electric Industries, Ltd.
住友電気工業株式会社

FY2026 1st Half Result
2026年度(2027年3月期)第2四半期 実績



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(Forward-Looking Statements)

The forward-looking statements in this presentation have been prepared based on certain assumptions that the Group considers reasonable at the time of disclosure.
Actual results may significantly differ from these forecasts due to a variety of factors.

(将来情報についての注意事項)

この資料における当社グループの将来予想に関する記述は、当社グループが開示時点で合理的であると判断する一定の前提に基づき作成しており、実際の業績等は様々な要因により見通しと大きく異なる可能性があります。

2026年10月30日
As of October 30th, 2026

Fact Book(October, 2026)

1. P/L Summary

1. 損益概要

(Millions of Yen)

(百万円)

Fiscal Year / 年度		2020	2021	2022	2023	2024	2025	2026E(※)
Net Sales	売上高	2,918,580	3,367,863	4,005,561	4,402,814	4,679,789	5,110,171	5,750,000
Operating Income	営業利益	113,926	122,195	177,443	226,618	320,663	418,173	500,000
Share of Profit(Losses) of Investments Accounted for Using the Equity Method	持分法による投資損益	12,519	20,577	11,485	20,177	14,776	31,390	
Other Non-Operating Income (Expenses)	その他営業外損益	(12,373)	(4,612)	(15,580)	(31,454)	(25,943)	(18,289)	
Ordinary Income	経常利益	114,072	138,160	173,348	215,341	309,496	431,274	515,000
Extraordinary Income	特別利益	16,772	40,364	40,818	66,834	26,139	98,149	
Extraordinary Losses	特別損失	(20,504)	(18,603)	(17,694)	(43,630)	(31,571)	(24,264)	
Profit before Income Taxes	税金等調整前当期純利益	110,340	159,921	196,472	238,545	304,064	505,159	
Income Taxes	法人税等	41,552	50,219	64,199	69,584	82,238	104,013	
Profit Attributable to Non-Controlling Interests	非支配株主に帰属する当期純利益	12,444	13,396	19,619	19,238	28,055	31,638	
Profit Attributable to Owners of the Parent	親会社株主に帰属する当期純利益	56,344	96,306	112,654	149,723	193,771	369,508	370,000

(※)E : Estimate/予想

1st Half and 2nd Half Breakdown

上期下期内訳

Fiscal Year / 年度		2023		2024		2025		2026	
		1H(※)	2H(※)	1H	2H	1H	2H	1H	2H E
Net Sales	売上高	2,072,103	2,330,711	2,247,778	2,432,011	2,373,461	2,736,710	2,764,912	2,985,088
Operating Income	営業利益	67,329	159,289	119,315	201,348	153,021	265,152	219,567	280,433
Share of Profit(Losses) of Investments Accounted for Using the Equity Method	持分法による投資損益	6,387	13,790	16,994	(2,218)	11,174	20,216	19,608	
Other Non-Operating Income (Expenses)	その他営業外損益	(12,957)	(18,497)	(14,605)	(11,338)	(8,679)	(9,610)	(7,934)	
Ordinary Income	経常利益	60,759	154,582	121,704	187,792	155,516	275,758	231,241	283,759
Extraordinary Income	特別利益	2,449	64,385	2,180	23,959	4,367	93,782	6,808	
Extraordinary Losses	特別損失	(6,684)	(36,946)	(1,309)	(30,262)	(1,767)	(22,497)	(1,782)	
Profit before Income Taxes	税金等調整前当期純利益	56,524	182,021	122,575	181,489	158,116	347,043	236,267	
Income Taxes	法人税等	22,185	47,399	35,866	46,372	46,946	57,067	72,542	
Profit Attributable to Non-Controlling Interests	非支配株主に帰属する当期純利益	7,643	11,595	10,954	17,101	13,232	18,406	4,341	
Profit Attributable to Owners of the Parent	親会社株主に帰属する当期純利益	26,696	123,027	75,755	118,016	97,938	271,570	159,384	210,616

(※) 1H : 1st Half/上期 、 2H : 2nd Half/下期

Fact Book (October, 2026)

2. Business Segment Information

2. 事業の種類別セグメント情報

Net Sales by Business Segment

事業セグメント別売上高

(Millions of Yen)

(百万円)

Fiscal Year / 年度		2020	2021	2022	2023	2024	2025	2026E
Environment and Energy	環境エネルギー	634,191	833,425	928,239	979,977	1,081,344	1,178,780	1,170,000
Infocommunications	情報通信	224,576	239,150	250,325	206,074	223,276	326,632	510,000
Automotive	自動車	1,602,042	1,754,195	2,186,849	2,596,404	2,734,730	2,937,168	3,290,000
Electronics	エレクトロニクス	252,618	292,509	366,013	356,478	377,248	409,096	450,000
Industrial Materials and Others	産業素材他	302,524	327,883	363,296	364,185	372,667	388,413	500,000
Eliminations and Corporate	消去又は全社	(97,371)	(79,299)	(89,161)	(100,304)	(109,476)	(129,918)	(170,000)
Consolidated Total	連結合計	2,918,580	3,367,863	4,005,561	4,402,814	4,679,789	5,110,171	5,750,000

1st Half and 2nd Half Breakdown

上期下期内訳

Fiscal Year / 年度		2023		2024		2025		2026	
		1H	2H	1H	2H	1H	2H	1H	2H E
Environment and Energy	環境エネルギー	448,739	531,238	516,367	564,977	536,010	642,770	546,469	623,531
Infocommunications	情報通信	102,378	103,696	103,599	119,677	135,423	191,209	201,459	308,541
Automotive	自動車	1,214,623	1,381,781	1,305,438	1,429,292	1,378,233	1,558,935	1,616,592	1,673,408
Electronics	エレクトロニクス	175,537	180,941	191,493	185,755	197,257	211,839	233,437	216,563
Industrial Materials and Others	産業素材他	179,909	184,276	185,685	186,982	188,237	200,176	241,099	258,901
Eliminations and Corporate	消去又は全社	(49,083)	(51,221)	(54,804)	(54,672)	(61,699)	(68,219)	(74,144)	(95,856)
Consolidated Total	連結合計	2,072,103	2,330,711	2,247,778	2,432,011	2,373,461	2,736,710	2,764,912	2,985,088

Fact Book (October, 2026)
Breakdown of Each Business Segment

各セグメント別売上高の主要製品内訳

(Billions of Yen)

(十億円)

Fiscal Year / 年度		2020	2021	2022	2023	2024	2025	2026E
Copper Wire Rods	導電製品	83.2	144.0	160.7	163.7	186.1	177.9	232.7
Electric Power Cables	送配電用電線・ケーブル・機器・工事	163.9	213.7	262.0	284.1	308.7	338.5	436.3
Magnet Wires	巻線	84.0	138.5	151.1	162.3	186.5	194.2	245.3
Nissin Electric	日新電機	124.7	132.1	142.6	145.2	154.8	174.1	177.9
Sumitomo Densetsu	住友電設	154.0	167.6	175.1	185.5	203.6	228.4	-
Others	その他	24.4	37.5	36.7	39.2	41.6	65.7	77.8
Environment and Energy	環境エネルギー	634.2	833.4	928.2	980.0	1,081.3	1,178.8	1,170.0
Fiber・Cable/Accessories	光ファイバ・ケーブル、通信用ケーブル・機器、 光融着接続器	84.2	100.3	112.3	86.8	89.0	162.5	296.0
Optical & Electronic Devices	光・電子デバイス製品	86.7	79.2	77.6	54.5	70.7	95.2	129.2
Access Network Equipment	アクセス系ネットワーク機器	34.5	39.8	39.9	43.3	40.0	40.6	47.4
Others	その他	19.2	19.9	20.5	21.5	23.6	28.3	37.4
Infocommunications	情報通信	224.6	239.2	250.3	206.1	223.3	326.6	510.0
Wiring Harnesses	ワイヤーハーネス、自動車電装部品	1,197.6	1,304.3	1,642.3	1,976.6	2,097.3	2,281.7	2,588.5
Sumitomo Riko	住友理工	397.9	446.0	541.0	615.4	633.3	653.2	692.0
Others	その他	6.5	3.9	3.5	4.4	4.1	2.3	9.5
Automotive	自動車	1,602.0	1,754.2	2,186.8	2,596.4	2,734.7	2,937.2	3,290.0
Electronic Wires	電子ワイヤー	70.5	87.4	107.8	105.7	109.1	106.1	123.9
FPCs (Flexible Printed Circuits)	フレキシブルプリント回路	61.3	61.5	94.1	92.4	106.3	121.6	124.2
Fine Polymer	電子線照射製品、フッ素樹脂製品	19.1	22.8	26.0	23.9	25.1	27.2	32.1
Techno Associe	テクノアソシエ	73.1	86.0	95.3	96.3	98.1	101.0	108.2
Others	その他	28.6	34.8	42.8	38.2	38.6	53.2	61.6
Electronics	エレクトロニクス	252.6	292.5	366.0	356.5	377.2	409.1	450.0
Special Steel Wires	PC鋼材、精密ばね用鋼線、スチールコード	69.6	94.6	110.7	111.6	109.9	106.3	117.7
Hard Metal	超硬工具、ダイヤ・CBN工具、レーザ用光学部品	84.0	102.0	113.1	110.2	116.5	129.9	161.5
Sintered Parts	焼結部品	60.8	67.5	75.1	82.9	81.9	75.3	77.2
A.L.M.T.	アライドマテリアル	32.3	42.6	47.4	44.2	48.3	56.5	116.3
Others	その他	55.8	21.2	17.0	15.3	16.1	20.4	27.3
Industrial Materials and Others	産業素材他	302.5	327.9	363.3	364.2	372.7	388.4	500.0
Eliminations and Corporate	消去又は全社	(97.4)	(79.3)	(89.2)	(100.3)	(109.5)	(129.9)	(170.0)
Consolidated Total	連結合計	2,918.6	3,367.9	4,005.6	4,402.8	4,679.8	5,110.2	5,750.0

Fact Book (October, 2026)
Breakdown of Each Business Segment

各セグメント別売上高の主要製品内訳

1st Half and 2nd Half Breakdown

上期下期内訳

(Billions of Yen)

(十億円)

Fiscal Year / 年度		2023		2024		2025		2026	
		1H	2H	1H	2H	1H	2H	1H	2H E
Copper Wire Rods	導電製品	76.9	86.8	102.6	83.5	77.4	100.5	111.5	121.2
Electric Power Cables	送配電用電線・ケーブル・機器・工事	133.1	151.0	141.9	166.8	150.4	188.1	184.7	251.6
Magnet Wires	巻線	77.8	84.5	90.7	95.8	92.0	102.2	129.9	115.4
Nissin Electric	日新電機	61.8	83.4	65.5	89.3	79.6	94.5	77.3	100.6
Sumitomo Densetsu	住友電設	79.9	105.6	90.6	113.0	99.0	129.4	-	-
Others	その他	19.2	19.9	25.1	16.6	37.6	28.1	43.1	34.7
Environment and Energy	環境エネルギー	448.7	531.2	516.4	565.0	536.0	642.8	546.5	623.5
Fiber・Cable/Accessories	光ファイバ・ケーブル、通信用ケーブル・機器、 光融着接続器	47.5	39.3	42.6	46.4	64.5	98.0	118.4	177.6
Optical & Electronic Devices	光・電子デバイス製品	27.5	27.0	31.3	39.4	42.4	52.8	49.6	79.6
Access Network Equipment	アクセス系ネットワーク機器	17.9	25.4	18.5	21.5	15.4	25.2	16.7	30.7
Others	その他	9.5	12.0	11.2	12.4	13.1	15.2	16.8	20.6
Infocommunications	情報通信	102.4	103.7	103.6	119.7	135.4	191.2	201.5	308.5
Wiring Harnesses	ワイヤーハーネス、自動車電装部品	916.9	1,059.7	997.2	1,100.1	1,063.2	1,218.5	1,275.0	1,313.5
Sumitomo Riko	住友理工	297.9	317.5	309.2	324.1	316.3	336.9	342.6	349.4
Others	その他	(0.2)	4.6	(1.0)	5.1	(1.3)	3.5	(1.0)	10.5
Automotive	自動車	1,214.6	1,381.8	1,305.4	1,429.3	1,378.2	1,558.9	1,616.6	1,673.4
Electronic Wires	電子ワイヤー	52.1	53.6	54.9	54.2	52.8	53.3	62.7	61.2
FPCs (Flexible Printed Circuits)	フレキシブルプリント回路	43.1	49.3	57.5	48.8	57.7	63.9	69.8	54.4
Fine Polymer	電子線照射製品、フッ素樹脂製品	11.9	12.0	12.4	12.7	13.0	14.2	16.1	16.0
Techno Associe	テクノアソシエ	48.0	48.3	48.8	49.3	49.7	51.3	54.3	53.9
Others	その他	20.4	17.8	17.9	20.7	24.1	29.1	30.5	31.1
Electronics	エレクトロニクス	175.5	180.9	191.5	185.8	197.3	211.8	233.4	216.6
Special Steel Wires	PC鋼材、精密ばね用鋼線、スチールコード	55.1	56.5	55.1	54.8	52.1	54.2	58.3	59.4
Hard Metal	超硬工具、ダイヤ・CBN工具、レーザ用光学部品	54.6	55.6	58.2	58.3	60.7	69.2	79.7	81.8
Sintered Parts	焼結部品	40.2	42.7	41.5	40.4	37.7	37.6	39.1	38.1
A.L.M.T.	アライドマテリアル	22.2	22.0	22.5	25.8	26.9	29.6	52.4	63.9
Others	その他	7.8	7.5	8.4	7.7	10.8	9.6	11.6	15.7
Industrial Materials and Others	産業素材他	179.9	184.3	185.7	187.0	188.2	200.2	241.1	258.9
Eliminations and Corporate	消去又は全社	(49.1)	(51.2)	(54.8)	(54.7)	(61.7)	(68.2)	(74.1)	(95.9)
Consolidated Total	連結合計	2,072.1	2,330.7	2,247.8	2,432.0	2,373.5	2,736.7	2,764.9	2,985.1

Fact Book (October, 2026)

Operating Income by Business Segment

事業セグメント別営業利益

(Millions of Yen)

(百万円)

Fiscal Year / 年度		2020	2021	2022	2023	2024	2025	2026E
Environment and Energy	環境エネルギー	25,024	44,024	37,920	42,890	78,718	90,615	62,000
Infocommunications	情報通信	24,343	23,398	21,926	(11,552)	19,926	77,435	156,000
Automotive	自動車	48,198	12,264	55,745	144,674	172,391	179,700	165,000
Electronics	エレクトロニクス	10,047	19,825	38,349	29,297	29,311	39,528	41,000
Industrial Materials and Others	産業素材他	6,660	23,024	23,978	21,067	20,592	31,399	76,000
Eliminations and Corporate	消去又は全社	(346)	(340)	(475)	242	(275)	(504)	0
Consolidated Total	連結合計	113,926	122,195	177,443	226,618	320,663	418,173	500,000

1st Half and 2nd Half Breakdown

上期下期内訳

Fiscal Year / 年度		2023		2024		2025		2026	
		1H	2H	1H	2H	1H	2H	1H	2H E
Environment and Energy	環境エネルギー	12,200	30,690	31,540	47,178	34,461	56,154	33,206	28,794
Infocommunications	情報通信	(810)	(10,742)	4,862	15,064	22,075	55,360	61,237	94,763
Automotive	自動車	32,297	112,377	55,026	117,365	65,405	114,295	53,797	111,203
Electronics	エレクトロニクス	14,455	14,842	18,228	11,083	17,986	21,542	28,574	12,426
Industrial Materials and Others	産業素材他	8,955	12,112	9,529	11,063	12,903	18,496	42,671	33,329
Eliminations and Corporate	消去又は全社	232	10	130	(405)	191	(695)	82	(82)
Consolidated Total	連結合計	67,329	159,289	119,315	201,348	153,021	265,152	219,567	280,433

Assets by Business Segment

事業セグメント別資産残高

Total Assets

総資産

(Millions of Yen)

(百万円)

Fiscal Year / 年度		2020	2021	2022	2023	2024	2025
Environment and Energy	環境エネルギー	764,852	913,024	918,753	982,852	1,101,981	1,010,103
Infocommunications	情報通信	283,164	299,847	296,968	287,333	284,622	367,373
Automotive	自動車	1,535,415	1,760,585	1,959,924	2,173,494	2,231,268	2,458,129
Electronics	エレクトロニクス	238,291	265,261	279,916	313,255	307,998	353,947
Industrial Materials and Others	産業素材他	773,646	868,725	895,120	994,403	993,532	1,167,756
Eliminations and Corporate	消去又は全社	(213,454)	(300,052)	(337,673)	(385,940)	(477,772)	(532,776)
Consolidated Total	連結合計	3,381,914	3,807,390	4,013,008	4,365,397	4,441,629	4,824,532

Fact Book (October, 2026)

3. Capital Expenditure/ Depreciation and Amortization/ R&D Expenses

3. 設備投資, 減価償却費, 研究開発費

Capital Expenditure (Investment in Fixed Assets)

設備投資

(Millions of Yen)

(百万円)

Fiscal Year / 年度		2020	2021	2022	2023	2024	2025	2026E
Environment and Energy	環境エネルギー	30,100	28,500	34,000	25,900	50,500	51,600	70,000
Infocommunications	情報通信	24,900	19,800	16,300	14,600	18,000	23,700	75,000
Automotive	自動車	89,300	106,300	114,700	111,500	129,400	120,600	134,000
Electronics	エレクトロニクス	11,900	19,100	23,100	22,300	24,300	28,200	49,000
Industrial Materials and Others	産業素材他	16,100	16,000	20,200	19,600	21,100	19,000	22,000
Consolidated Total	連結合計	172,200	189,700	208,300	193,800	243,300	243,200	350,000

Depreciation and Amortization

減価償却費

(Millions of Yen)

(百万円)

Fiscal Year / 年度		2020	2021	2022	2023	2024	2025	2026E
Environment and Energy	環境エネルギー	19,200	20,400	22,500	24,000	24,300	26,300	26,000
Infocommunications	情報通信	20,000	19,300	18,800	17,000	15,900	16,000	19,000
Automotive	自動車	90,400	98,700	107,800	118,600	119,400	122,600	127,000
Electronics	エレクトロニクス	14,600	17,200	20,700	21,100	21,400	20,300	24,000
Industrial Materials and Others	産業素材他	23,800	24,900	26,200	25,600	25,200	24,700	24,000
Consolidated Total	連結合計	168,000	180,500	196,000	206,300	206,200	209,800	220,000

R&D Expenses

研究開発費

(Millions of Yen)

(百万円)

Fiscal Year / 年度		2020	2021	2022	2023	2024	2025	2026E
Environment and Energy	環境エネルギー	15,300	16,200	18,800	21,300	15,700	19,300	21,000
Infocommunications	情報通信	21,100	21,800	25,200	21,700	21,600	22,200	30,000
Automotive	自動車	71,200	72,900	70,400	85,000	104,200	108,300	107,000
Electronics	エレクトロニクス	3,300	3,800	4,300	5,300	5,900	4,900	4,000
Industrial Materials and Others	産業素材他	8,000	8,300	9,000	8,700	8,900	8,200	8,000
Consolidated Total	連結合計	118,800	123,100	127,700	142,000	156,300	162,900	170,000
R&D Expenses / Net Sales(%)	売上高比率(%)	4.1	3.7	3.2	3.2	3.3	3.2	3.0

Fact Book (October, 2026)

4. Consolidated Financial Statements

4. 連結財務諸表

Consolidated Balance Sheets

連結貸借対照表

(Millions of Yen)

(百万円)

Fiscal Year / 年度		2020	2021	2022	2023	2024	2025	1H/2025	1H/2026
Assets	資産の部								
Current Assets	流動資産								
Cash and Time Deposits	現金及び預金	253,668	259,581	283,425	269,744	295,903	236,982	280,607	223,449
Trade Notes, Accounts Receivable and Contract Assets	受取手形、売掛金及び契約資産	755,258	814,677	875,632	912,430	911,918	948,212	904,155	960,842
Securities	有価証券	727	-	-	-	-	-	-	-
Inventories	棚卸資産	606,343	844,837	851,224	885,017	922,998	1,018,148	959,983	1,219,847
Other Current Assets	その他	115,341	140,152	154,802	186,414	200,556	225,322	176,729	240,058
Allowance for Doubtful Receivables	貸倒引当金	(1,966)	(2,319)	(2,395)	(11,390)	(11,284)	(4,053)	(11,671)	(3,158)
Total Current Assets	流動資産合計	1,729,371	2,056,928	2,162,688	2,242,215	2,320,091	2,424,611	2,309,803	2,641,038
Non-Current Assets	固定資産								
Property, Plant and Equipment	有形固定資産								
Buildings and Structures	建物及び構築物	294,991	305,414	319,613	323,798	323,388	327,022	325,196	334,790
Machinery and Equipment	機械装置及び運搬具	421,617	444,397	446,390	460,343	436,926	473,442	455,553	472,219
Land	土地	93,806	98,637	99,932	101,934	102,945	100,359		
Construction in Progress	建設仮勘定	62,012	64,054	73,273	75,835	96,826	122,029		
Other	その他	108,733	114,282	123,571	136,241	161,745	166,582	371,583	421,632
Net Property, Plant and Equipment	有形固定資産合計	981,159	1,026,784	1,062,779	1,098,151	1,121,830	1,189,434	1,152,332	1,228,641
Intangible Assets	無形固定資産	36,232	36,062	36,682	39,831	61,378	62,086	63,343	60,857
Investments and Other Assets	投資その他の資産								
Investment Securities	投資有価証券	407,406	443,896	503,791	607,105	604,733	713,033	662,589	819,967
Net Defined Benefit Assets	退職給付に係る資産	158,447	173,434	175,997	303,740	251,979	344,890		
Deferred Tax Assets	繰延税金資産	29,519	32,329	30,909	31,953	39,022	41,677		
Other	その他	40,869	38,810	40,885	43,148	43,294	59,825	339,859	441,735
Allowance for Doubtful Receivables	貸倒引当金	(1,089)	(853)	(723)	(746)	(698)	(11,024)	(741)	(2,379)
Total Investments and Other Assets	投資その他の資産合計	635,152	687,616	750,859	985,200	938,330	1,148,401	1,001,707	1,259,323
Total Non-Current Assets	固定資産合計	1,652,543	1,750,462	1,850,320	2,123,182	2,121,538	2,399,921	2,217,382	2,548,821
Total Assets	資産合計	3,381,914	3,807,390	4,013,008	4,365,397	4,441,629	4,824,532	4,527,185	5,189,859

Fact Book (October, 2026)

Consolidated Balance Sheets

連結貸借対照表

(Millions of Yen)

(百万円)

Fiscal Year / 年度		2020	2021	2022	2023	2024	2025	1H/2025	1H/2026
Liabilities and Net Assets	負債及び純資産の部								
Current Liabilities	流動負債								
Trade Notes and Accounts Payable	支払手形及び買掛金	397,439	444,985	445,951	479,831	473,834	487,654	489,613	554,919
Short-Term Debt	短期借入金	310,695	482,212	601,237	385,575	314,294	210,726	198,750	281,904
Commercial Papers	コマーシャル・ペーパー	14,000	8,000	7,000	-	32,416	63,276	67,171	77,578
Current Portion of Bonds	1年内償還予定の社債	10,000	9,996	-	10,000	-	44,997	14,993	48,000
Other Current Liabilities	その他	275,927	314,901	345,219	431,964	466,299	541,103	504,019	607,746
Total Current Liabilities	流動負債合計	1,008,061	1,260,094	1,399,407	1,307,370	1,286,843	1,347,756	1,274,546	1,570,147
Non-Current Liabilities	固定負債								
Bonds	社債	94,873	84,900	94,864	174,890	174,916	129,945	159,936	112,000
Long-Term Debt	長期借入金	205,113	222,188	195,578	164,579	166,365	171,598	168,803	185,415
Deferred Tax Liabilities	繰延税金負債	49,998	65,068	87,895	136,103	129,663	192,012		
Net Defined Benefit Liabilities	退職給付に係る負債	49,589	46,037	45,794	52,935	51,820	53,887	52,791	52,646
Other Non-Current Liabilities	その他	81,774	76,165	78,651	97,632	101,585	94,335	246,689	304,398
Total Non-Current Liabilities	固定負債合計	481,347	494,358	502,782	626,139	624,349	641,777	628,219	654,459
Total Liabilities	負債合計	1,489,408	1,754,452	1,902,189	1,933,509	1,911,192	1,989,533	1,902,765	2,224,606
Net Assets	純資産								
Shareholders' Equity	株主資本								
Common Stock	資本金	99,737	99,737	99,737	99,737	99,737	99,737	99,737	99,737
Capital Surplus	資本剰余金	170,875	170,539	166,817	165,424	165,319	141,937	165,326	141,123
Retained Earnings	利益剰余金	1,281,762	1,346,210	1,383,046	1,493,708	1,618,695	1,903,632	1,672,124	1,981,950
Treasury Stock, at Cost	自己株式	(20,769)	(20,781)	(20,793)	(20,803)	(20,818)	(20,791)	(20,907)	(20,758)
Total Shareholders' Equity	株主資本合計	1,531,605	1,595,705	1,628,807	1,738,066	1,862,933	2,124,515	1,916,280	2,202,052
Accumulated Other Comprehensive Income	その他の包括利益累計額								
Net Unrealized Holding Gains on Available-for-Sale Securities	その他有価証券評価差額金	74,866	76,687	135,032	183,971	177,927	241,274	215,598	302,480
Deferred Gains or Losses on Hedges	繰延ヘッジ損益	(1,419)	(1,366)	(2,340)	(2,679)	(3,692)	(1,726)	(2,213)	747
Foreign Currency Translation Adjustments	為替換算調整勘定	(23,659)	38,821	85,258	155,338	162,741	240,547	162,245	238,351
Remeasurements of Defined Benefit Plans	退職給付に係る調整累計額	47,413	59,941	53,122	132,966	90,485	138,824	82,023	131,990
Total Accumulated Other Comprehensive Income	その他の包括利益累計額合計	97,201	174,083	271,072	469,596	427,461	618,919	457,653	673,568
Non-Controlling Interests	非支配株主持分	263,700	283,150	210,940	224,226	240,043	91,565	250,487	89,633
Total Net Assets	純資産合計	1,892,506	2,052,938	2,110,819	2,431,888	2,530,437	2,834,999	2,624,420	2,965,253
Total Liabilities and Net Assets	負債・純資産合計	3,381,914	3,807,390	4,013,008	4,365,397	4,441,629	4,824,532	4,527,185	5,189,859

Fact Book (October, 2026)

Consolidated Statements of Income

連結損益計算書

(Millions of Yen)

(百万円)

Fiscal Year / 年度		2020	2021	2022	2023	2024	2025	1H/2025	1H/2026
Net Sales	売上高	2,918,580	3,367,863	4,005,561	4,402,814	4,679,789	5,110,171	2,373,461	2,764,912
Cost of Sales	売上原価	2,387,237	2,793,919	3,335,585	3,635,226	3,799,663	4,076,140	1,923,482	2,215,437
Selling, General and Administrative Expenses	販売費及び一般管理費	417,417	451,749	492,533	540,970	559,463	615,858	296,958	329,908
Operating Income	営業利益	113,926	122,195	177,443	226,618	320,663	418,173	153,021	219,567
Non-Operating Income	営業外収益								
Interest Income	受取利息	918	1,022	1,533	2,794	3,744	3,909	1,861	2,376
Dividend Income	受取配当金	3,983	4,058	4,772	6,541	8,223	7,343	4,384	5,020
Share of Profit of Investments Accounted for Using the Equity Method	持分法による投資利益	12,519	20,577	11,485	20,177	14,776	31,390	11,174	19,608
Other Income	その他	11,263	12,819	14,206	14,536	13,953	15,974	7,218	7,424
Total	計	28,683	38,476	31,996	44,048	40,696	58,616	24,637	34,428
Non-Operating Expenses	営業外費用								
Interest Expenses	支払利息	5,404	5,559	16,107	29,321	29,749	23,717	11,931	11,381
Other Expenses	その他	23,133	16,952	19,984	26,004	22,114	21,798	10,211	11,373
Total	計	28,537	22,511	36,091	55,325	51,863	45,515	22,142	22,754
Ordinary Income	経常利益	114,072	138,160	173,348	215,341	309,496	431,274	155,516	231,241
Extraordinary Income	特別利益								
Gain on Sales of Property, Plant and Equipment	固定資産売却益	-	4,683	5,832	-	2,135	10,360	4,367	-
Gain on Sales of Investment Securities	投資有価証券売却益	16,772	11,194	32,478	66,834	11,085	8,635	-	6,808
Fire Insurance Recovery Gain and Compensation Income	火災関連受取保険金及び補償金	-	2,668	2,508	-	-	-	-	-
Gain on Sales of Shares of Subsidiaries	子会社株式売却益	-	3,409	-	-	-	-	-	-
Gain on Sale of Shares of Subsidiaries and Associates	関係会社株式売却益	-	-	-	-	-	79,154	-	-
Gain on Change in Equity	持分変動利益	-	11,516	-	-	-	-	-	-
Gain on Return of Assets from Retirement Benefit Trust	退職給付信託返還益	-	6,894	-	-	12,919	-	-	-
Total	計	16,772	40,364	40,818	66,834	26,139	98,149	4,367	6,808
Extraordinary Losses	特別損失								
Loss on Disposal of Property, Plant and Equipment	固定資産除却損	2,980	3,790	3,123	5,834	4,296	5,381	1,767	1,782
Impairment Loss on Fixed Assets	減損損失	9,238	6,456	2,823	9,421	5,204	7,134	-	-
Restructuring Expenses	事業構造改善費用	8,286	5,405	9,622	15,613	22,071	11,749	-	-
Provision for Loss on Business	事業損失引当金繰入額	-	-	-	12,762	-	-	-	-
Loss Due to Fire	火災関連損失	-	2,952	2,126	-	-	-	-	-
Total	計	20,504	18,603	17,694	43,630	31,571	24,264	1,767	1,782
Profit before Income Taxes	税金等調整前当期純利益	110,340	159,921	196,472	238,545	304,064	505,159	158,116	236,267
Income Taxes-Current	法人税、住民税及び事業税	40,975	41,294	61,828	77,726	73,842	98,219	-	-
Income Taxes-Deferred	法人税等調整額	577	8,925	2,371	(8,142)	8,396	5,794	-	-
Total Income Taxes	法人税等合計	41,552	50,219	64,199	69,584	82,238	104,013	46,946	72,542
Profit for the Year	当期純利益	68,788	109,702	132,273	168,961	221,826	401,146	111,170	163,725
Profit Attributable to Non-Controlling Interests	非支配株主に帰属する当期純利益	12,444	13,396	19,619	19,238	28,055	31,638	13,232	4,341
Profit Attributable to Owners of the Parent	親会社株主に帰属する当期純利益	56,344	96,306	112,654	149,723	193,771	369,508	97,938	159,384

Fact Book (October, 2026)

Consolidated Statements of Cash Flows

連結キャッシュ・フロー計算書

(Millions of Yen)

(百万円)

Fiscal Year / 年度		2020	2021	2022	2023	2024	2025	1H/2025	1H/2026
Cash Flows from Operating Activities		営業活動によるキャッシュ・フロー							
Profit before Income Taxes	税金等調整前当期純利益	110,340	159,921	196,472	238,545	304,064	505,159	158,116	236,267
Depreciation and Amortization	減価償却費	168,040	180,508	195,999	206,331	206,152	209,842	101,333	109,403
Share of Loss(Profit) of Investments Accounted for Using the Equity Method	持分法による投資損益	(12,519)	(20,577)	(11,485)	(20,177)	(14,776)	(31,390)	(11,174)	(19,608)
Loss(Gain) on Change in Equity	持分変動損益	-	(11,516)	-	-	-	-	-	-
Decrease(Increase) in Trade Notes and Accounts Receivables	売上債権の減少額(増加額)	(66,334)	(27,414)	(41,241)	4,886	(946)	(70,405)	19,684	(19,832)
Decrease(Increase) in Inventories	棚卸資産の減少額(増加額)	(39,377)	(195,098)	26,540	21,281	(17,539)	(47,886)	(23,931)	(213,517)
Increase(Decrease) in Trade Notes and Accounts Payable	仕入債務の増加額(減少額)	28,299	33,272	(7,322)	21,418	(7,100)	26,937	9,801	69,038
Loss(Gain) on Step Acquisitions	段階取得に係る差損益	-	-	-	-	-	-	-	-
Gain on Bargain Purchase	負ののれん発生益	-	-	-	-	-	-	-	-
Others, Net	その他	4,009	(18,570)	(48,094)	(12,290)	12,875	(99,609)	25,258	29,074
Subtotal	小計	192,458	100,526	310,869	459,994	482,730	492,648	279,087	190,825
Interest and Dividends Received	利息及び配当金の受取額	8,630	13,725	14,093	17,402	22,897	20,349	12,004	15,192
Interest Paid	利息の支払額	(5,336)	(5,389)	(14,988)	(30,330)	(29,841)	(23,412)	(11,692)	(11,350)
Income Taxes Paid	法人税等の支払額	(26,096)	(32,860)	(44,783)	(53,601)	(73,533)	(64,393)	(27,455)	(55,273)
Net Cash Provided by (Used in) Operating Activities	営業活動によるキャッシュ・フロー	169,656	76,002	265,191	393,465	402,253	425,192	251,944	139,394
Cash Flows from Investing Activities		投資活動によるキャッシュ・フロー							
Purchase of Property, Plant and Equipment	有形固定資産の取得による支出	(166,831)	(174,059)	(184,467)	(179,323)	(199,824)	(222,228)	(110,813)	(124,799)
Proceeds from Sale of Property, Plant and Equipment	有形固定資産の売却による収入	1,781	7,666	10,252	5,217	4,998	12,037	5,532	3,702
Purchase of Investment Securities	投資有価証券の取得による支出	(1,707)	(90)	(478)	(4,214)	(4,786)	(3,827)	(3,767)	(29)
Proceeds from Sales of Investment Securities	投資有価証券の売却による収入	19,675	15,155	43,810	70,141	13,018	11,348	1,661	7,634
Proceeds from Sale of Shares of Subsidiaries Resulting in Change in Scope of Consolidation	連結の範囲の変更を伴う子会社株式の売却による収入	-	1,329	-	762	-	53,036	-	-
Payments for Sale of Shares of Subsidiaries Resulting in Change in Scope of Consolidation	連結の範囲の変更を伴う子会社株式の売却による支出	(1,871)	-	-	-	(1,291)	(666)	-	-
Proceeds from Purchase of Shares of Subsidiaries Resulting in Change in Scope of Consolidation	連結の範囲の変更を伴う子会社株式の取得による収入	-	-	-	-	-	-	-	-
Purchase of Shares of Subsidiaries Resulting in Change in Scope of Consolidation	連結の範囲の変更を伴う子会社株式の取得による支出	-	-	-	-	(16,292)	(1,459)	(1,459)	-
Others, Net	その他	(14,477)	(15,448)	(16,938)	(16,392)	(19,727)	(23,103)	(9,254)	(8,743)
Net Cash Provided by (Used in) Investing Activities	投資活動によるキャッシュ・フロー	(163,430)	(165,447)	(147,821)	(123,809)	(223,904)	(174,862)	(118,100)	(122,235)
Free Cash Flow	フリーキャッシュ・フロー	6,226	(89,445)	117,370	269,656	178,349	250,330	133,844	17,159
Cash Flows from Financing Activities		財務活動によるキャッシュ・フロー							
Net Increase(Decrease) in Short-Term Debt	短期借入金の純増加額(純減少額)	(13,071)	134,065	86,272	(234,314)	(76,233)	(96,574)	(95,162)	93,470
Increase(Decrease) in Commercial Papers	コマーシャル・ペーパーの増加額(減少額)	14,000	(6,000)	(1,000)	(7,000)	32,776	25,323	31,089	16,599
Proceeds from Long-Term Debt	長期借入れによる収入	81,612	77,479	39,868	9,055	46,696	25,523	19,698	16,435
Repayment of Long-Term Debt	長期借入金の返済による支出	(49,303)	(53,945)	(66,073)	(71,014)	(44,370)	(46,003)	(41,939)	(17,576)
Proceeds from Issuance of Bonds	社債の発行による収入	-	-	10,000	90,000	-	-	-	-
Redemption of Bonds	社債の償還による支出	-	(10,000)	(10,000)	-	(10,000)	-	-	(15,000)
Payments for Purchase of Treasury Stock	自己株式の取得による支出	(10)	(12)	(3)	(4)	(4)	(13)	(7)	(6)
Cash Dividends Paid	配当金の支払額	(24,963)	(31,983)	(39,004)	(39,004)	(68,646)	(86,588)	(47,584)	(81,127)
Payments from Changes in Ownership Interests in Subsidiaries that Do Not Result in Change in Scope of Consolidation	連結の範囲の変更を伴わない子会社株式の取得による支出	-	(53)	(91,624)	(13,189)	(956)	(112,688)	-	(22,855)
Others, Net	その他	(21,364)	(26,735)	(26,726)	(26,843)	(30,088)	(35,011)	(17,786)	(16,818)
Net Cash Provided by (Used in) Financing Activities	財務活動によるキャッシュ・フロー	(13,099)	82,816	(98,290)	(292,313)	(150,825)	(326,031)	(151,691)	(26,878)
Effect of Exchange Rate Changes on Cash and Cash Equivalents	現金及び現金同等物に係る換算差額	7,849	10,578	4,812	11,287	(1,470)	17,135	3,621	(1,192)
Net Increase(Decrease) in Cash and Cash Equivalents	現金及び現金同等物の増加額(減少額)	976	3,949	23,892	(11,370)	26,054	(58,566)	(14,226)	(10,911)
Cash and Cash Equivalents at Beginning of Period	現金及び現金同等物の期首残高	249,011	251,441	255,540	279,432	268,273	294,487	294,487	235,921
Increase in Cash and Cash Equivalents of Newly Consolidated Subsidiaries	新規連結に伴う現金及び現金同等物の増加額	769	-	-	211	18	-	-	5
Increase in Cash and Cash Equivalents Resulting from Merger with Unconsolidated Subsidiaries	非連結子会社との合併に伴う現金及び現金同等物の増加額	685	150	-	-	142	-	-	79
Cash and Cash Equivalents	現金及び現金同等物の期末残高	251,441	255,540	279,432	268,273	294,487	235,921	280,261	225,094

Fact Book (October, 2026)

Segment Information by Geographic Area

所在地別セグメント情報

(Millions of Yen)

Net Sales	売上高								
Fiscal Year / 年度		2020	2021	2022	2023	2024	2025	1H/2025	1H/2026
Japan	日本	1,899,576	2,237,809	2,420,216	2,687,103	2,863,329	3,090,003	1,435,365	1,718,828
Americas	米州	467,423	556,929	779,298	921,805	1,010,714	1,161,879	540,657	718,821
Asia	アジア	1,187,275	1,409,703	1,647,158	1,782,519	1,880,781	1,952,718	911,294	1,110,919
Europe and Others	欧州その他	320,020	351,844	465,233	563,830	600,927	706,109	326,096	373,610
Total	計	3,874,294	4,556,285	5,311,905	5,955,257	6,355,751	6,910,709	3,213,412	3,922,178
Elimination and Corporate	消去又は全社	(955,714)	(1,188,422)	(1,306,344)	(1,552,443)	(1,675,962)	(1,800,538)	(839,951)	(1,157,266)
Consolidated	連結	2,918,580	3,367,863	4,005,561	4,402,814	4,679,789	5,110,171	2,373,461	2,764,912

Operating Income	営業利益								
Fiscal Year / 年度		2020	2021	2022	2023	2024	2025	1H/2025	1H/2026
Japan	日本	48,288	84,887	84,474	96,144	159,168	220,300	75,148	142,376
Americas	米州	2,340	(10,423)	17,105	19,152	38,423	55,750	15,262	36,465
Asia	アジア	70,128	62,046	71,164	102,537	115,511	131,601	61,787	73,504
Europe and Others	欧州その他	(8,340)	(14,586)	4,724	14,094	8,054	11,086	833	(26,068)
Total	計	112,416	121,924	177,467	231,927	321,156	418,737	153,030	226,277
Elimination and Corporate	消去又は全社	1,510	271	(24)	(5,309)	(493)	(564)	(9)	(6,710)
Consolidated	連結	113,926	122,195	177,443	226,618	320,663	418,173	153,021	219,567

Overseas Net sales

海外売上高

Fiscal Year / 年度		2020	2021	2022	2023	2024	2025	1H/2025	1H/2026
Americas	米州	469,086	562,213	788,933	928,349	1,015,440	1,159,424	541,952	708,206
Ratio to Consolidated Net Sales	連結売上高に占める割合(%)	16.1	16.7	19.7	21.1	21.7	22.7	22.8	25.6
Asia	アジア	887,576	1,054,282	1,256,287	1,230,925	1,284,578	1,346,163	628,570	718,087
Ratio to Consolidated Net Sales	連結売上高に占める割合(%)	30.4	31.3	31.3	28.0	27.5	26.3	26.5	26.0
Europe and Others	欧州その他	315,752	348,043	463,050	578,704	604,574	703,415	325,775	377,706
Ratio to Consolidated Net Sales	連結売上高に占める割合(%)	10.8	10.3	11.6	13.1	12.9	13.8	13.7	13.6
Total	計	1,672,414	1,964,538	2,508,270	2,737,978	2,904,592	3,209,002	1,496,297	1,803,999
Ratio to Consolidated Net Sales	連結売上高に占める割合(%)	57.3	58.3	62.6	62.2	62.0	62.8	63.0	65.2
Consolidated Net Sales	連結売上高	2,918,580	3,367,863	4,005,561	4,402,814	4,679,789	5,110,171	2,373,461	2,764,912

Fact Book (October, 2026)

5. Financial Index

5. 主要財務指標

Profitability Index

収益性指標

(Millions of Yen)

(百万円)

Fiscal Year / 年度		2020	2021	2022	2023	2024	2025	1H/2025	1H/2026
Net Sales	売上高	2,918,580	3,367,863	4,005,561	4,402,814	4,679,789	5,110,171	2,373,461	2,764,912
Operating Income	営業利益	113,926	122,195	177,443	226,618	320,663	418,173	153,021	219,567
Ordinary Income	経常利益	114,072	138,160	173,348	215,341	309,496	431,274	155,516	231,241
Profit Attributable to Owners of the Parent	親会社株主に帰属する当期純利益	56,344	96,306	112,654	149,723	193,771	369,508	97,938	159,384
Total Assets	総資産残高	3,381,914	3,807,390	4,013,008	4,365,397	4,441,629	4,824,532	4,527,185	5,189,859
Net Assets	純資産	1,892,506	2,052,938	2,110,819	2,431,888	2,530,437	2,834,999	2,624,420	2,965,253
Return on Equity(%)	自己資本当期純利益率(ROE)(%)	3.6	5.7	6.1	7.3	8.6	(*1) 14.7	8.4	11.3
Invested Assets ※	投下資産※	2,577,593	2,912,732	3,071,187	3,233,387	3,306,307	3,544,801	3,319,533	3,760,949
Operating Income / Invested Assets(ROIC)(%)	投下資産営業利益率(ROIC)(%)	4.6	4.5	5.9	7.2	9.8	12.2	9.2	12.0
Profit before Income Taxes / Invested Assets(ROIC)(%)	投下資産税前利益率(ROIC)(%)	4.4	5.8	6.6	7.6	9.3	(*1) 14.7	9.5	12.9
Operating Income / Net Sales(%)	売上高営業利益率(%)	3.9	3.6	4.4	5.1	6.9	8.2	6.4	7.9
Ordinary Income / Net Sales(%)	売上高経常利益率(%)	3.9	4.1	4.3	4.9	6.6	8.4	6.6	8.4
Profit Attributable to Owners of the Parent / Net Sales(%)	売上高当期純利益率(%)	1.9	2.9	2.8	3.4	4.1	7.2	4.1	5.8

※総資産－無利子負債

(*1)除く、住友電設売却影響…ROE:11.9%、税引前ROIC:12.5%

Total Assets－Interest-Free Liabilities

Financial Stability Index

安全性指標

Fiscal Year / 年度		2020	2021	2022	2023	2024	2025	1H/2025	1H/2026
Shareholders' Equity Ratio(%)	自己資本比率(%)	48.2	46.5	47.3	50.6	51.6	56.9	52.4	55.4
Interest-Bearing Debt	有利子負債残高	685,087	859,794	960,368	801,499	775,870	709,802	695,113	795,696
Debt / Equity Ratio(%)	有利子負債/自己資本比率(%)	42.1	48.6	50.5	36.3	33.9	25.9	29.3	27.7
Net Cash Provided by Operating Activities	営業活動によるキャッシュ・フロー	169,656	76,002	265,191	393,465	402,253	425,192	251,944	139,394
Interest Paid	利息の支払額(キャッシュ・フローベース)	(5,336)	(5,389)	(14,988)	(30,330)	(29,841)	(23,412)	(11,692)	(11,350)
Interest Coverage Ratio(Times)	インテレストカバレッジレシオ(倍)	32.8	15.1	18.7	14.0	14.5	19.2	22.5	13.3
Current Assets	流動資産	1,729,371	2,056,928	2,162,688	2,242,215	2,320,091	2,424,611	2,309,803	2,641,038
Current Liabilities	流動負債	1,008,061	1,260,094	1,399,407	1,307,370	1,286,843	1,347,756	1,274,546	1,570,147
Current Ratio(%)	流動比率(%)	171.6	163.2	154.5	171.5	180.3	179.9	181.2	168.2

Efficiency Index

効率性指標

Fiscal Year / 年度		2020	2021	2022	2023	2024	2025	1H/2025	1H/2026
Total Assets Turnover(Times)	総資産回転率(回)	0.9	0.9	1.0	1.1	1.1	1.1	1.1	1.1
Inventories	棚卸資産残高	606,343	844,837	851,224	885,017	922,998	1,018,148	959,983	1,219,847
Inventory Turnover(Times)	棚卸資産回転率(回)	5.0	4.6	4.7	5.1	5.2	5.3	5.0	4.9
Account Receivable	売上債権残高	755,738	814,921	878,430	914,824	915,111	951,296	907,553	962,741
Account Receivable Turnover(Times)	売上債権回転率(回)	4.1	4.3	4.7	4.9	5.1	5.5	5.2	5.8

Per Share Index

一株当たり指標

2026年7月1日付の株式分割を反映し、株式分割後ベースで表示

(Yen)

(円)

Fiscal Year / 年度		2020	2021	2022	2023	2024	2025	1H/2025	1H/2026
Earnings per Share	一株当たり当期純利益	18.06	30.87	36.11	48.00	62.12	(*2) 118.45	31.39	51.09
Dividend per Share	一株当たり配当金	8.00	12.50	12.50	19.25	24.25	38.50	12.50	19.00
Dividend Payout Ratio(%)	配当性向(%)	44.3	40.5	34.6	40.1	39.0	(*2) 32.5	39.8	37.1
Earnings before Depreciation and Amortization per Share	一株当たりキャッシュ・フロー利益	72.55	88.73	98.95	114.15	128.20	185.70	63.88	86.16
Shareholders' Equity per Share	一株当たり純資産	522.13	567.33	609.04	707.71	734.23	879.40	760.95	921.77

(*2)除く、住友電設売却影響…一株当たり当期純利益:95.95、配当性向:40.1%